

AAOS + HealthpointCapital Investment Forum

Your front-row seat to the future of orthopaedic investment

Tuesday, March 3 • 1:30-4:30 p.m. ET • Forum followed by the 3rd Annual OrthoPitch

Get ready to experience an exclusive afternoon of education, insight, and connection—only at the AAOS Annual Meeting. The Investment Forum is a brand-new, high-impact experience designed for surgeons, founders, and forward-thinkers who want to understand what drives funding, growth, and success in orthopaedics today. From venture capital to private equity to MSK-specialized investment, this exclusive afternoon delivers unfiltered insights from the people shaping the future of orthopaedic business.

What You Can Expect

Strategic Education: Learn what drives funding, growth, and success in orthopaedics today, why investors walk away, and how clinical validation, commercial traction, and strategic storytelling make or break a deal.

Executive Roundtables: Hear directly from top industry leaders.

Emerging Innovators: See what a successful, well-backed MedTech company looks like. Hear from late-stage companies about their journey—the lessons they've learned, their successes, and how they navigated the early-stage landscape.

Networking & Transition: After a high-impact afternoon, enjoy a relaxed happy hour with peers and leaders.

Fan-Favorite Finale: Watch it all come to life as the 3rd annual OrthoPitch competition kicks off—where industry disruptors pitch live to the renowned experts.

➔ **Before your next orthopaedic investment, get the clarity and perspectives you need from the experts.**



Agenda*

1:30 p.m.	Opening Session – AAOS and HealthpointCapital opening remarks
1:40 p.m.	Private Company Presentations (3 presentations @ 10 minutes each)
2:10 p.m.	Financing and M&A Environment for Musculoskeletal Companies – Charles Hamilton, Piper Sandler
2:25 p.m.	Private Company Presentations (3 presentations @ 10 minutes each)
2:55 p.m.	Roundtable Discussion: Investing in the Musculoskeletal Ecosystem
3:25 p.m.	Private Company Presentations (3 presentations @ 10 minutes each)
3:55 p.m.	Roundtable Discussion: C-suite Executives
4:25 p.m.	Closing Session
4:30 p.m.	Adjourn for Happy Hour Break (beverages served)
5:00 p.m.	Third Annual OrthoPitch Competition (beverages served)

*Presenters, content and schedule are subject to change.

Speakers*



Gary Stevenson
Host and Roundtable
Moderator
Managing Director
HealthpointCapital



Charles Hamilton
Speaker
Managing Director
Healthcare
Investment Banking
Piper Sandler

Executive Roundtable Panelists*



Mike Mogul
Executive Roundtable
Moderator
Managing Partner
HealthpointCapital



Kevin Lobo
Chair and Chief
Executive Officer
Stryker



Deepak Nath
CEO
Smith+Nephew



Namal Nawana
Worldwide President
DePuy Synthes



Ivan Tornos
Chairman, President,
& CEO
Zimmer Biomet

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