IQR PRO-PM MANDATORY OFFICE HOURS

Review and Q&A

May 29, 2025

AAOS
American Academy of Orthopaedic Surgeons

AJRR
American Joint Replacement Registry

HOUSEKEEPING

- Please add your name and site name in the chat and this will meet the mandatory attendance requirement
- If you have not already done so, please send your site's CCN to RegistryEngagement@aaos.org We must have this in order to submit to CMS
- We will take questions at the end of the presentation, but please type them into the chat as they arise
- FAQ document with 40+ questions answered in previous office hours sessions is in chat– please take a peek to see if we've covered your topic – Additional information is in Appendix at the end of this slide deck
- ALL items presented here, and in the chat, will be emailed out to the group in the next few days

WHAT YOU NEED TO DO AS A PARTICIPATING SITE

OPT IN

Sign a data share agreement to opt-in to AAOS submitting an IQR PRO-PM report on your site's behalf by 3/31/25

AUTHORIZE

Grant AAOS vendor access in the HQR Portal (Vendor ID: V213015) – ***Instructions in Chat***

SUBMIT

Submit data to AJRR for mandatory fields (e.g., CCN, MBI, Procedure data, PROMS data)

VALIDATE

Review IQR Reports and make any necessary changes

.

2025 KEY DEADLINES & TIMELINE

March 31
Deadline for signed Data Share Agreement for 2025 IQR PRO-PM Reporting

April 1
Consented sites must provide AAOS vendor permission in HQR Portal

April 2
Pre-op data collection begins for 2nd mandatory procedure window (July 1, 2025 – June 30, 2026)

April 27
Post-op data collection begins for 1st IQR mandatory procedure window (July 1, 2024 – June 30, 2025)

June 30
End of first IQR mandatory procedure window

July 1
Next mandatory procedure window opens

July 30
Deadline for all procedure and linked pre-op PRO data to be submitted to AJRR for July 1, 2024 – June 30, 2025 procedures

August 1
AAOS generates IQR Reports for sites to review/correct data

August 31
Deadline for sites to review/correct data in IQR reports

September 30
AAOS Submits 2025 IQR Reports to HQR Portal

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American Academy of Orthopaedic Surgeons | registry insights

Registry Insights Report Password | Feedback & Support | Update Password | Sign out

HOME | SEARCH | PRO PORTAL | DASHBOARD & REPORTS | TOOLS & RESOURCES | DATA MANAGEMENT | ADMINISTRATION

HOME / PERFORMANCE REPORTS

Instructions to open the file:

** Please find your password here*
** Copy the password and use it to extract the reports*

Registry Insights reports will now need a password to be opened after downloading the file to your computer. The registry insights reports password is personalized to each user with access to exportable reports. The new registry insights reports password link and section will allow you to copy your report password to open the recently downloaded excel file.

If you are having any issues with your new report password, please contact registrysupport@aaos.org

Performance Report

Comprehensive Care for Joint Replacement Report Extract

TJC Data Detail Report

CMS IQR PRO REPORT

Orthopaedic Surgeons | REGISTRY

NEXT STEPS FOR PARTICIPATING SITES

- ✓ **Grant AAOS access as a vendor in HQR Portal (Vendor ID: V213015)**
- ✓ **Provide AAOS with provider CCN (this is a mandatory field)**
- ✓ **Collect and submit data to AJRR**
  - Pre-op Patient- or Provider-Reported Risk Variables
  - Pre- and Post-Operative Functional Status Assessments
  - Rows without MBI or PROMs data will be rejected, all other fields will be flagged but still allow the data to pass through

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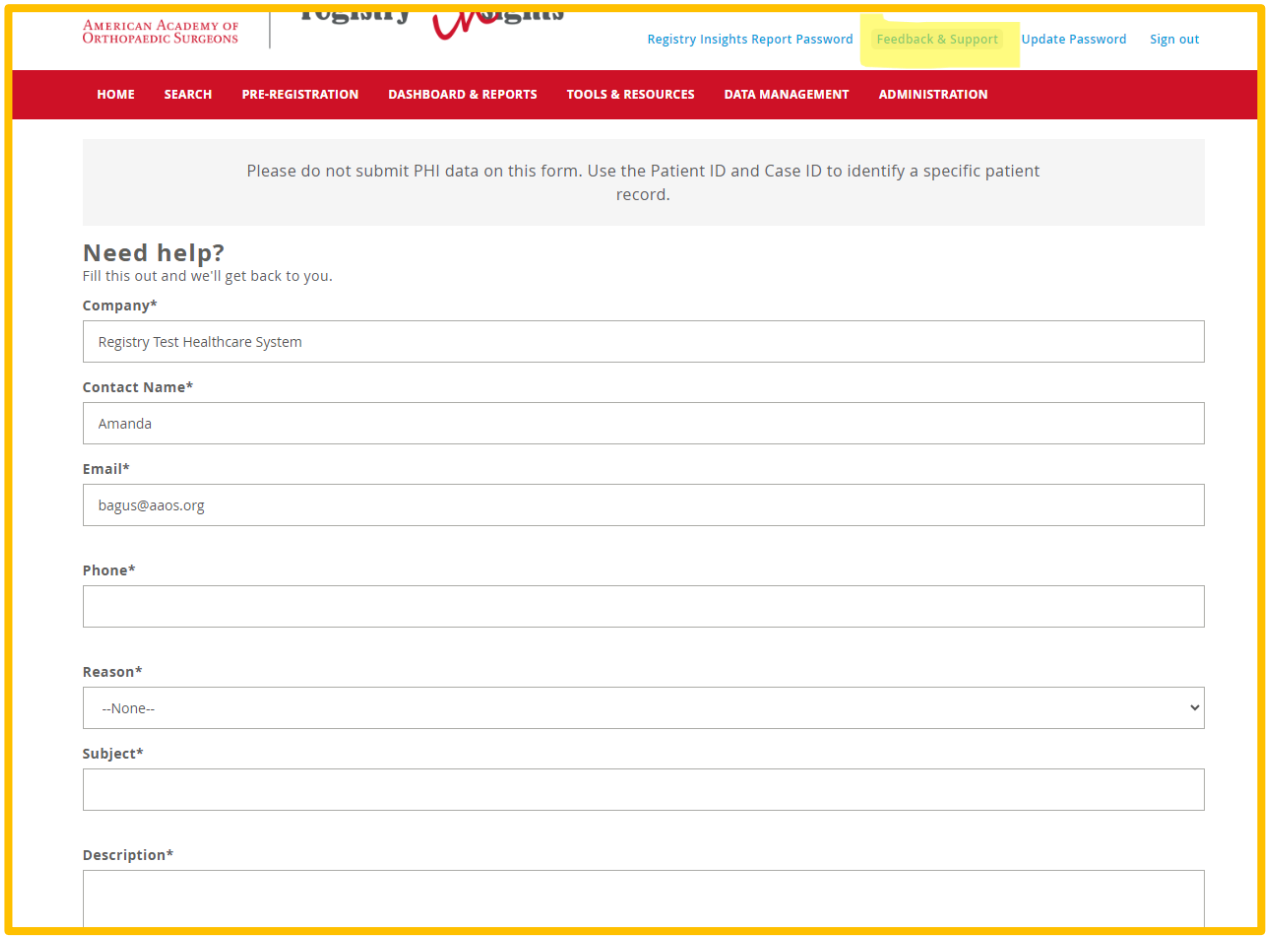
Q&A AND CONTACT INFORMATION

Technical Support: Please submit a help ticket to our Feedback & Support link on the RegistryInsights platform

Contracts, Invoicing, & Onboarding:

RegistryEngagement@aaos.org

Business Hours: Monday through Friday, 8 a.m. to 4 p.m. Central Time



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APPENDIX

WHAT YOU NEED TO DO TO MEET CMS REQUIREMENTS

WHAT YOU NEED TO DO TO MEET CMS REQUIREMENTS

WHO?

Included

- Age 65 and older
- Enrolled in Medicare fee-for-service
- Primary elective THA/TKA reimbursed as INPATIENT

Excluded

- Medicare Advantage Patients
- Revisions/Removals/Mechanical Complications
- Partial/Hemi/Uni-compartmental
- Musculoskeletal Malignancy
- Fractures

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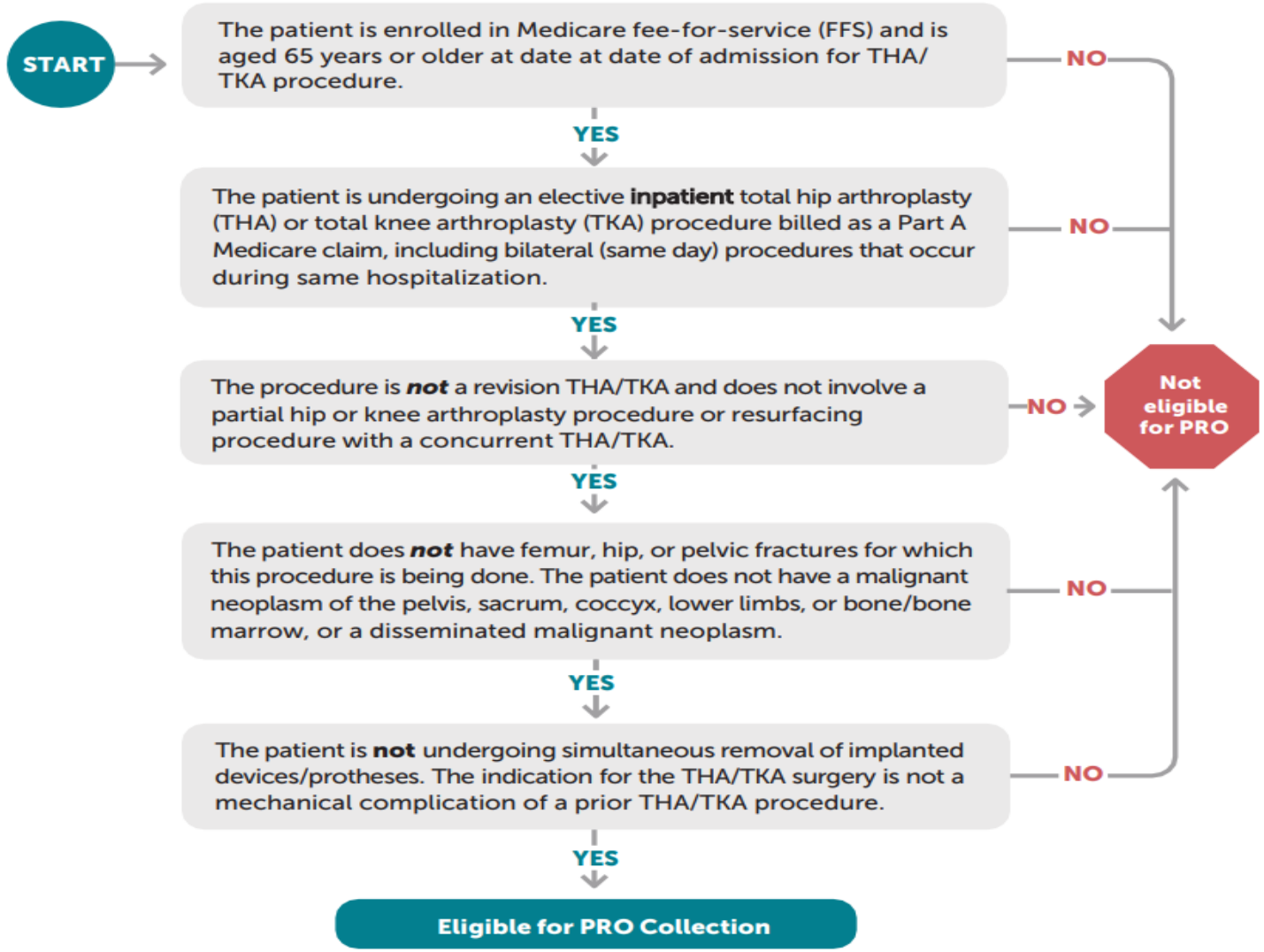
WHAT YOU NEED TO DO TO MEET CMS REQUIREMENTS

WHO?



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WHAT YOU NEED TO DO TO MEET CMS REQUIREMENTS

WHAT?

The listed elements need to be completed for a **minimum of 50%** of eligible patients.

Data Element Type	Preoperative Data Elements	Postoperative Data Elements
Patient-Reported Outcome Measures (PROMs)	THA patients: HOOS, JR TKA patients: KOOS, JR	THA patients: HOOS, JR TKA patients: KOOS, JR
Patient- or Provider-Reported Risk Variables	Mental Health Subscale items from either PROMIS-Global or VR-12	N/A
	Health Literacy (SILS2)	
	BMI or Height/Weight	
	Use of Chronic Narcotics	
	Total Painful Joint Count: Patient-Reported Pain in Non-Operative Lower Extremity Joint	
	Quantified Spinal Pain: Patient-Reported Back Pain, Oswestry Index Question	
Matching Variables	Medicare Provider Number	Medicare Provider Number
	MBI	MBI
	Date of Birth	Date of Birth
	Date of Procedure	Date of Procedure
	Procedure Type	Procedure Type
	Date of Admission	Date of Admission
PROM-related Variables	Date of PRO Data Collection	Date of PRO Data Collection
	Mode of Collection	Mode of Collection
	Person Completing the Survey	Person Completing the Survey
	Generic PROM Version	N/A

BMI: Body Mass Index; HOOS, JR: Hip dysfunction and Osteoarthritis Outcome Score for Joint Replacement; KOOS, JR: Knee injury and Osteoarthritis Outcome Score for Joint Replacement; PROMIS-Global: Patient-Reported Outcomes Measurement Information System; SILS2: Single Item Literacy Screener; VR-12: Veterans Rand-12; MBI: Medicare Beneficiary Identifier; PROM: Patient-reported Outcome Measure

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WHAT YOU NEED TO DO TO MEET CMS REQUIREMENTS

Pre-op Patient- or Provider-Reported Risk Variables

- PROMIS-10 Global **OR** VR-12
- At the moment, what is your back pain?
  - 0 = None, 1 = Very Mild, 2 = Moderate, 3 = Fairly Severe, 4 = Very Severe, 5 = Worst Imaginable
- How comfortable are you filling out medical forms by yourself? (Single Item Literary Screening (SILS)-2)
  - 0 = Not at all, 1 = A little bit, 2 = Somewhat, 3 = Quite a bit, 4 = Extremely
- What amount of pain have you experienced in the last week in your other knee/hip?
  - 0 = None, 1 = Mild, 2 = Moderate, 3 = Severe, 4 = Extreme

Pre- and Post-Operative Functional Status Assessments

- Knee PROM – KOOS Jr.
- Hip PROM – HOOS Jr.

WHAT?

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WHAT YOU NEED TO DO TO MEET CMS REQUIREMENTS

How will hospitals be scored?

CMS will publicly report the percentage of patients who achieve a substantial clinical benefit (SCB).

HOW?

Substantial Clinical Benefit Threshold	
HOOS, JR. - 22 points	**KOOS, JR. – 20 points**

CMS will factor in all the risk variable data you submitted, as well as your claims data, to create your final "risk-standardized improvement rate" (RSIR).

For example, you achieve a 60% RSIR, that means that, in general, 60% of your patients reported a substantial improvement after their THA/TKA procedure

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WHAT YOU NEED TO DO TO MEET CMS REQUIREMENTS

WHEN?

Reporting Period	Eligible Elective Procedure Period	Pre-Op Data Collection	Pre-Op Data Submission	Post-Op Data Collection	Post-Op Data Sub
2025 Voluntary Reporting	January 1, 2023– June 30, 2023	October 3, 2022– June 30, 2023	October 2, 2023	October 28, 2023– August 28, 2024	Sept 30, 2024
2026 Voluntary Reporting	**July 1, 2023– June 30, 2024**	April 2, 2023– June 30, 2024	Sept 30, 2024	**April 26, 2024– August 29, 2025**	**Sept 30, 2025**
2027 Mandatory Reporting	**July 1, 2024– June 30, 2025**	**April 2, 2024– June 30, 2025**	**Sept 30, 2025**	April 27, 2025– August 29, 2026	Sept 30, 2026

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CMS IQR PRO-PM | FINANCIAL IMPLICATIONS

What is the financial penalty for not reporting a complete data set for 50% of all eligible patients?

CMS will reduce 25% of the Annual Payment Update (usually 2-4%) for **ALL** the hospital's Medicare Fee-for-Service Part A claims, including non-orthopaedic claims

FOR EXAMPLE:

$100M Medicare fee-for-service Part A claims

+

APU is 4%

=

↓$1M

Lost Revenue

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REPORTING PROCESS

Site Elects to Report

- Signed DUA was due 3/31/25
- Registry team provides IQR PRO-PM fact sheet **AVAILABLE on website and in Chat**

Data Submission

- **Website** & Data Specifations provide site **required data elements for submission and how to review** dashboard-available extract
- Site submits data quarterly at minimum
- Site reviews dashboard to track PROMs in RegistryInsights

Reporting

- Two Options:
- **Site downloads extract and submits to CMS in csv format**
- **AAOS submits excel file to CMS through IQR portal once site approves extract**

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HOW AAOS SUPPORTS YOU

HOW AAOS SUPPORTS YOU

2 New Procedure Elements

- **Medicare_MBI_Number**
  - 11-digit Alphanumeric ID
  - **Procedure file submission**

- **Chronic_Narcotics_Use_>90**
  - 0 = No, 1 = Yes (use of narcotics for ≥90 days prior to surgery)
  - **Procedure file submission**

1 New PROMs Data Element

- **Person_Survey_Status**
  - 0 = Self, 1 = Surrogate
  - **PROMs file submission**

OR

- **Part of assessments questions if utilizing the registry PRO Tool**

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HOW AAOS SUPPORTS YOU

2 New Procedure Layout Data Elements

212	211	HC	Perioperative_Antibiotics	Optional Data	1-3 (1=Yes, 2=No, 3=Not reported or NR)	09.17.2020 Added element
213	212	HD	Pain_Management	Optional Data	1-3 (1=Yes, 2=No, 3=Not reported or NR)	09.17.2020 Added element
214	212	HE	Medicare_HIC_Number	Optional Data	10 or 11 digit alphanumeric account number (e.g., 123456789A); Not Reported or NR	01.08.2024 Added element; **Required for IQR PRO-PM**
215	213	HF	Chronic_Narcotics_Use_>90	Optional Data	0-1 (0 = No, 1 = Yes); Not Reported or NR	01.08.2024 Added element; **Required for IQR PRO-PM**
216						

Info | Change Control | Inclusion Guide | Procedure Layout | PostOp Layout | PROMs Layout | ICD10-PCS Codes | ICD9-PCS Codes | CPT Codes | Procedure Header

1 New PROMs Layout Data Element

					9=Sometimes participate in IMPACT SPORTS; 10=Regularly participate in IMPACT SPORTS such as jogging, tennis, skiing, acrobatics, ballet, heavy labor, or backpacking); Not reported or NR	
257	256	IV	Person_Survey_Status	Optional Data	0-1 (0 = Self, 1 = Surrogate); Not Reported or NR	Uses **IQR PRO-PM**; 01.08.2024 Added element
258						

Info | Change Control | Inclusion Guide | Procedure Layout | PostOp Layout | PROMs Layout | ICD10-PCS Codes | ICD9-PCS Codes | CPT Codes | Procedure Header | PostOp Header

The 2024v1 Specifications & Dictionary are available in RI Tools & Resources

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Other measure elements will be noted with a ***Required for IQR PRO-PM*** in the data specifications & dictionary

HOW AAOS SUPPORTS YOU

PROMS_CJRSILS2	Single Item Health Literacy Screening (SILS2) questionnaire	# (0 = Not at all; 1 = A little bit; 2 = Somewhat; 3 = Quite a bit; 4 = Extremely); Not reported or NR
PROMs_CJRPatRepPain	Patient-Reported Pain in Non-operative Lower Extremity Joint	# (0 = None; 1 = Mild; 2 = Moderate; 3 = Severe; 4 = Extreme); Not reported or NR
PROMs_CJRBackPain	Patient-Reported Back Pain (Oswestry Index Question)	# (0 = None; 1 = Very Mild; 2 = Moderate 3 = Fairly Severe; 4 = Very Severe; 5 = Worst Imaginable); Not reported or NR

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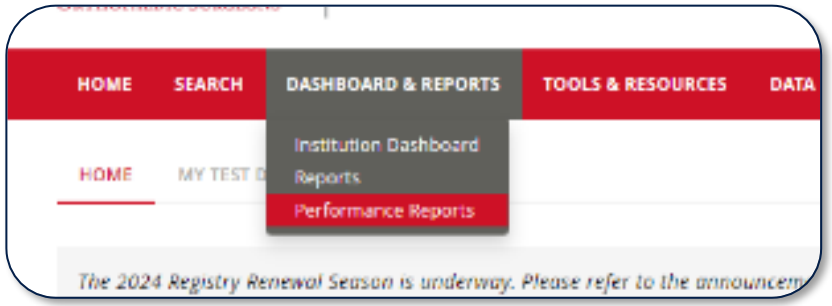
Low Back Pain, Health Literacy, & Total Painful Joint Count Via

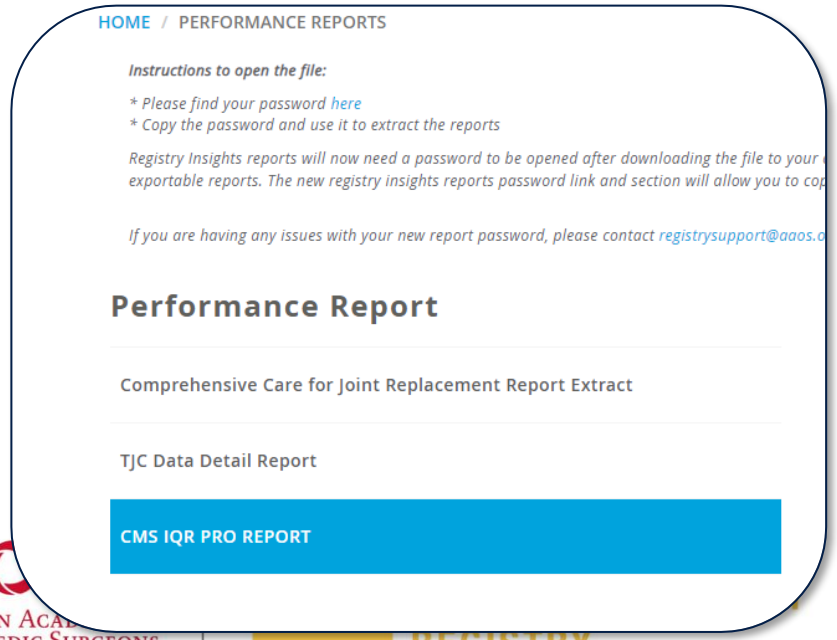
- Submitted via AJRR Procedure & PROMs file layouts submitted by a hospital or an authorized 3rd party vendor

OR

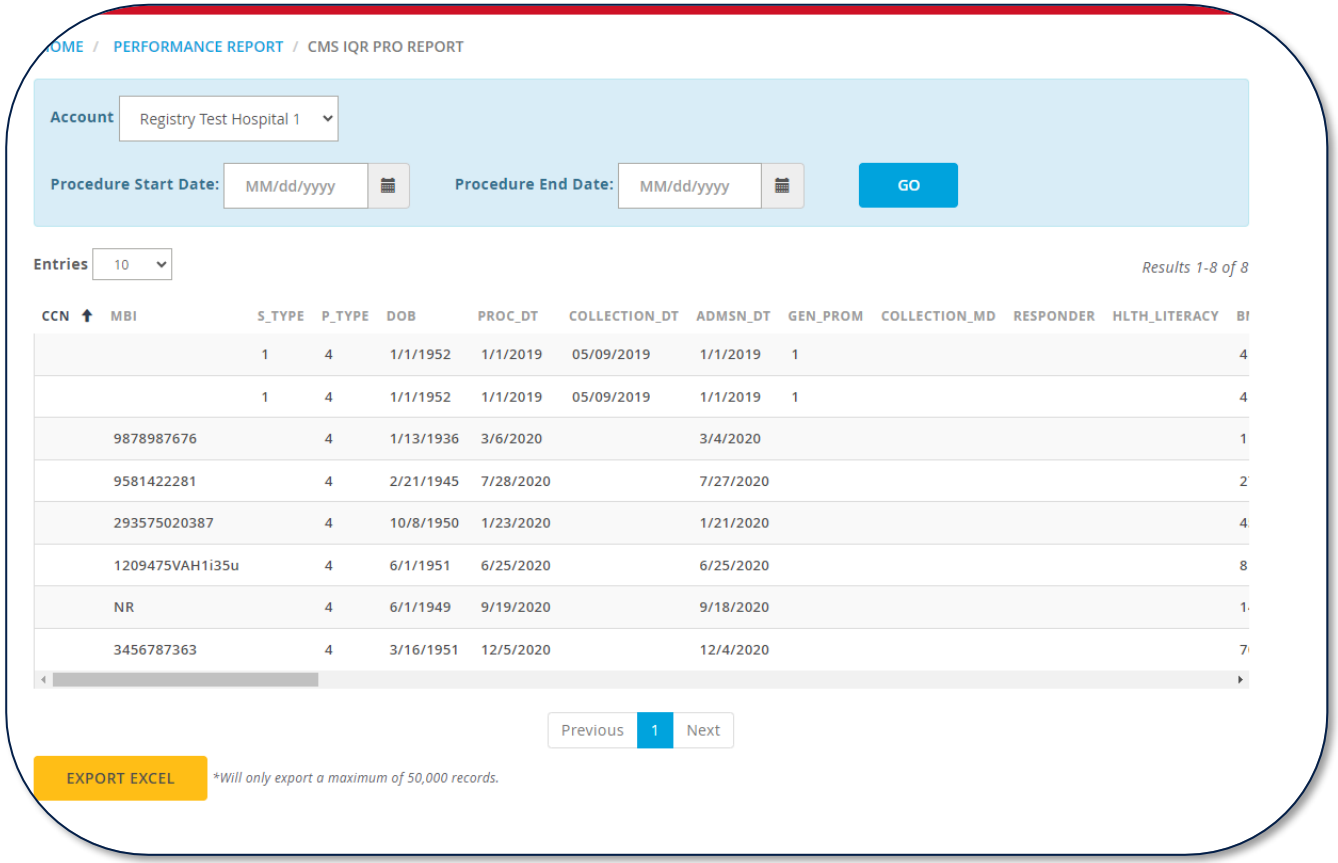
- Via the RegistryInsights PRO Tool
  - Make sure the "CMS Risk Assessment" is listed as a pre-op assessment in your PRO profile
  - To update a PRO Profile, please reach out to our support team
- **BMI** is calculated from Height & Weight data elements submitted with the procedure file
- **Chronic Narcotics Use** is a new element in the 2024v1 procedure file

HOW AAOS SUPPORTS YOU





The IQR PROMs Performance Report allows sites to track their PROMs completion and scores for the 65+ primary total hip and knee cases and uses the CMS-required format for submission



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REGISTRY

ELIGIBILITY CRITERIA FOR PARTICIPATION

ELIGIBILITY CRITERIA FOR PARTICIPATION

1

AJRR sites must opt-in for PRO-PM reporting

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American Joint Replacement Registry

ADDENDUM TO THE MASTER REGISTRY PARTICIPATION AGREEMENT BY AND BETWEEN THE AMERICAN ACADEMY OF ORTHOPAEDIC SURGEONS AND PARTICIPANT

DATA RELEASE CONSENT FORM AUTHORIZING AND DIRECTING THE AMERICAN ACADEMY OF ORTHOPAEDIC SURGEONS TO TRANSMIT DATA TO CMS

_____ ("Participant") and the American Academy of Orthopaedic Surgeons ("AAOS") acknowledge and agree as follows:

1. Participant has entered into a Participation Agreement with AAOS to provide certain data to AAOS's Registry Program ("Registries") and to receive certain comparative reports from AAOS (the "Agreement").

2. The data provided by Participant to AAOS under the Agreement includes office, physician, and patient-level data ("Data"), which can be used to calculate performance metrics (the "Metrics"). The Participant, in submitting Data, has agreed to comply with the core data element documentation, as described more fully in the Agreement, and as updated from time to time.

3. The Registries maintain the status of Qualified Clinical Data Registries ("QCDR"), which allows AAOS to report measure data for Participants to the U.S. Centers for Medicare & Medicaid Services ("CMS") for its Merit-Based Incentive Payment System ("MIPS") and Inpatient Quality Reporting ("IQR") Program, Total Hip and Knee Replacement Patient-Reported Outcomes Performance Measure ("PRO-PM") with Participant consent.

4. Participant agrees that it has opted to participate in MIPS and the IQR Program, as selected below, and directs that the Data and any required Metrics needed to participate in either program for eligible physicians that have provided consent shall be extracted, formatted, and submitted by AAOS to CMS, along with de-identified Registries benchmarks or CMS benchmarks, as applicable. Participant agrees that AAOS shall not make final performance measure calculations or calculate incentive payments, if any.

   - ☐ Merit-Based Incentive Payment System ("MIPS")
   - ☐ Inpatient Quality Reporting ("IQR") Program:
     - ☐ Total Hip and Knee Replacement Patient-Reported Outcomes Performance Measure ("PRO-PM")

5. Participant agrees and warrants that the physicians whose data may be provided under the terms of this Addendum are listed in Appendix A ("Eligible Physicians") and have consented to and opted into participation in MIPS and/or the IQR Program, as applicable, and have authorized Participant to sign this Addendum on their behalf. If an Eligible Physician has <u>not</u> authorized Participant to sign on their behalf, but the Eligible Participation wishes to direct AAOS to submit physician-level Data or Metrics to CMS for MIPS and/or the IQR Program, Participant must notify AAOS immediately, and the Eligible Physician will be required to sign this Addendum directly.

6. Participant represents and warrants that it has entered or will enter into an appropriate agreement or consent with CMS for its participation in MIPS and/or the IQR Program, as may be required. Participant further understands and agrees that CMS is exclusively responsible for its use of the Data and Metrics and the conduct of MIPS and/or the IQR Program, and Participant acknowledges that

ELIGIBILITY CRITERIA FOR PARTICIPATION

2

Submission of required data elements

Data Element Type	Preoperative Data Elements	Postoperative Data Elements
Patient-Reported Outcome Measures (PROMs)	THA patients: HOOS, JR TKA patients: KOOS, JR	THA patients: HOOS, JR TKA patients: KOOS, JR
Patient- or Provider-Reported Risk Variables	Mental Health Subscale items from either PROMIS-Global or VR-12	N/A
	Health Literacy (SILS2)	
	BMI or Height/Weight	
	Use of Chronic Narcotics	
	Total Painful Joint Count: Patient-Reported Pain in Non-Operative Lower Extremity Joint	
	Quantified Spinal Pain: Patient-Reported Back Pain, Oswestry Index Question	
Matching Variables	Medicare Provider Number	Medicare Provider Number
	MBI	MBI
	Date of Birth	Date of Birth
	Date of Procedure	Date of Procedure
	Procedure Type	Procedure Type
	Date of Admission	Date of Admission
PROM-related Variables	Date of PRO Data Collection	Date of PRO Data Collection
	Mode of Collection	Mode of Collection
	Person Completing the Survey	Person Completing the Survey
	Generic PROM Version	N/A

BMI: Body Mass Index; HOOS, JR: Hip dysfunction and Osteoarthritis Outcome Score for Joint Replacement; KOOS, JR: Knee injury and Osteoarthritis Outcome Score for Joint Replacement; PROMIS-Global: Patient-Reported Outcomes Measurement Information System; SILS2: Single Item Literacy Screener; VR-12: Veterans Rand-12; MBI: Medicare Beneficiary Identifier; PROM: Patient-reported Outcome Measure

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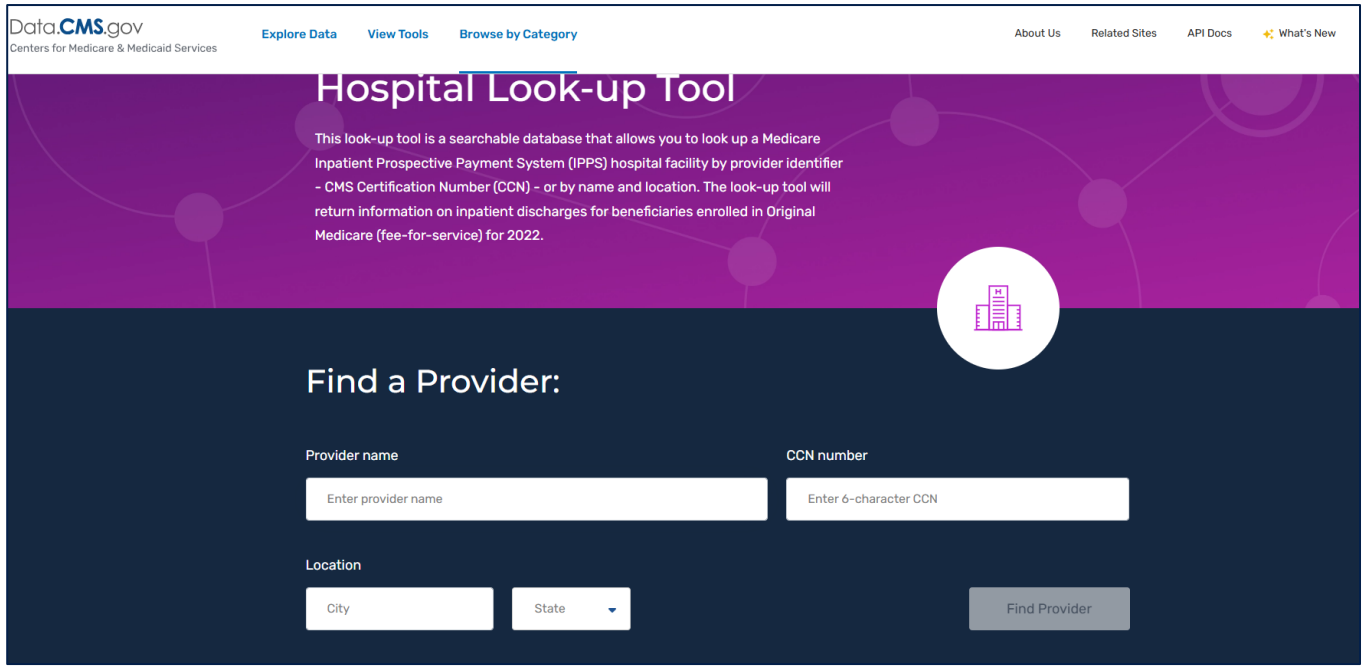
ELIGIBILITY CRITERIA FOR PARTICIPATION

3

Provide AAOS with your site's CCN Number

CMS Certification Number (CCN): A CCN formerly called an OSCAR Number, is the six-digit Medicare certification number issued for a facility by CMS.



https://data.cms.gov/tools/medicare-inpatient-hospital-look-up-tool

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ELIGIBILITY CRITERIA FOR PARTICIPATION

4

Compliance with AAOS data submission standards

2 New Procedure Layout Data Elements

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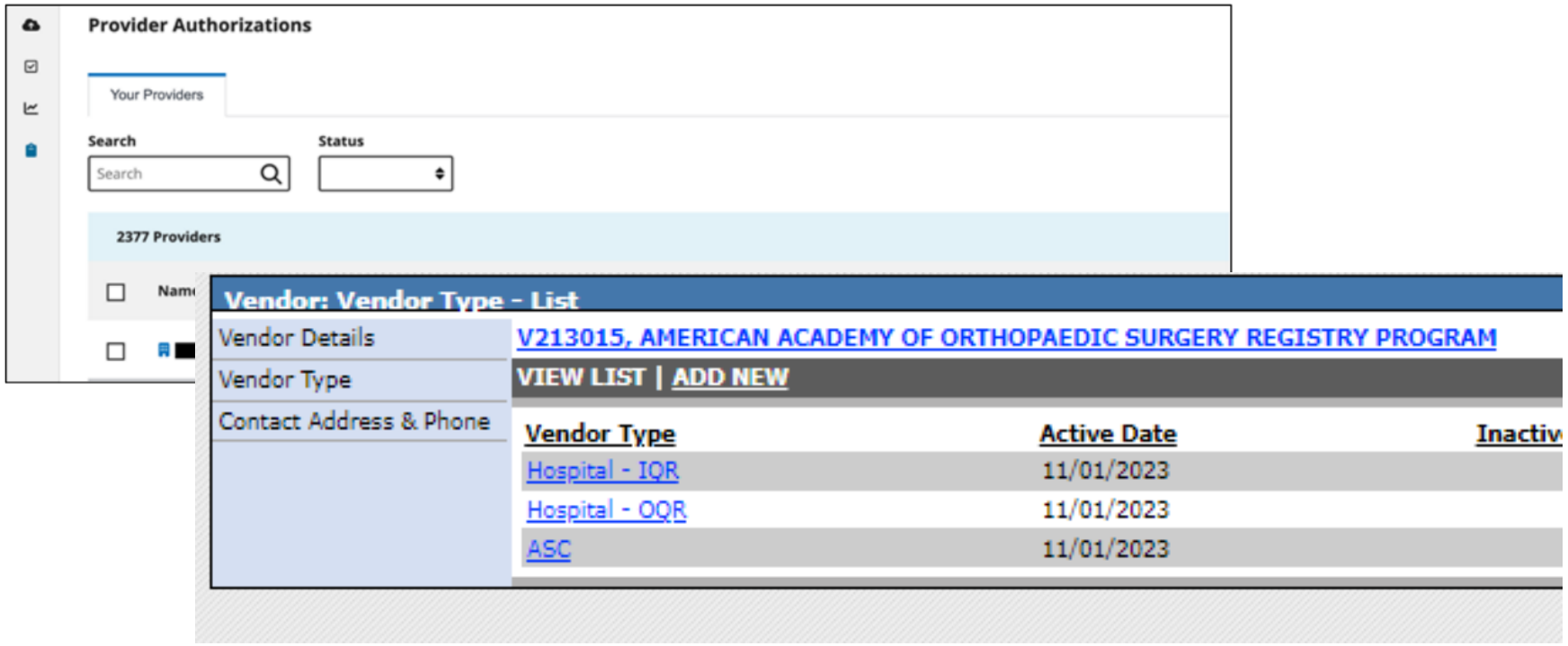
ELIGIBILITY CRITERIA FOR PARTICIPATION

5

Grant AAOS access as a vendor in HQR Portal



The Vendor ID for AAOS is V213015

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ELIGIBILITY CRITERIA FOR PARTICIPATION

Attendance at Mandatory IQR-PRO PM Office Hours

2025 IQR Office Hours Dates

- Thursday, April 17, 2025
- Thursday, May 29, 2025

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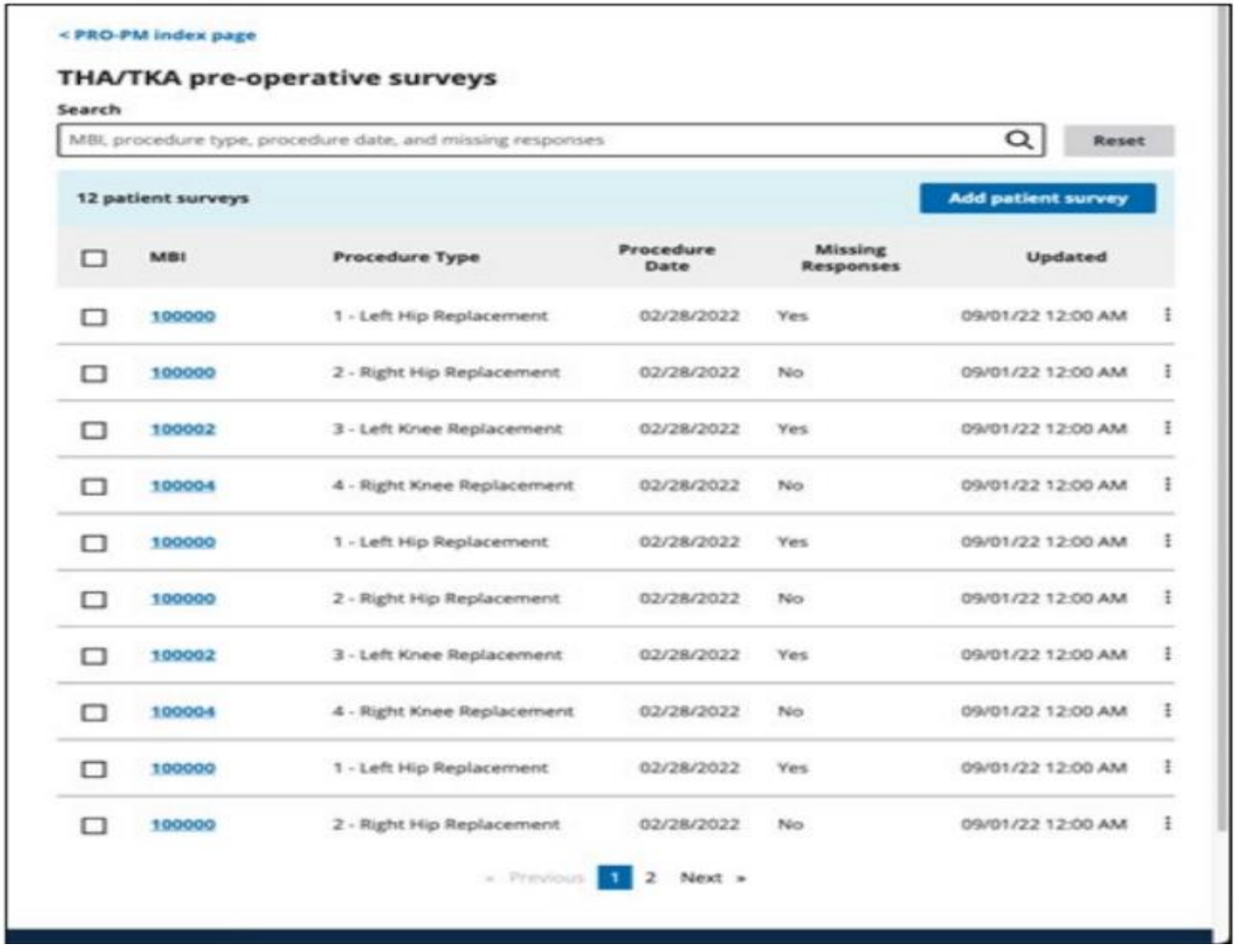
ELIGIBILITY CRITERIA FOR PARTICIPATION

7

Validation of uploaded PRO-PM File in HQR Portal



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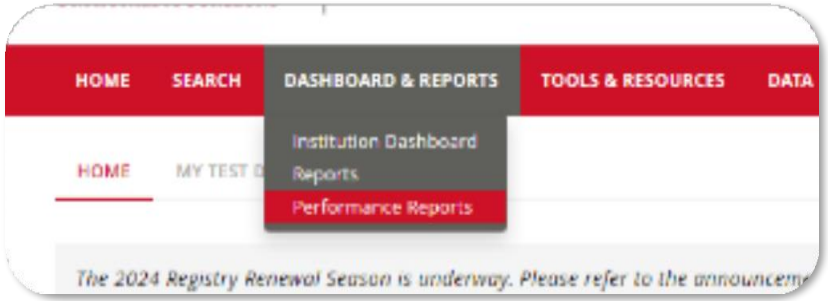
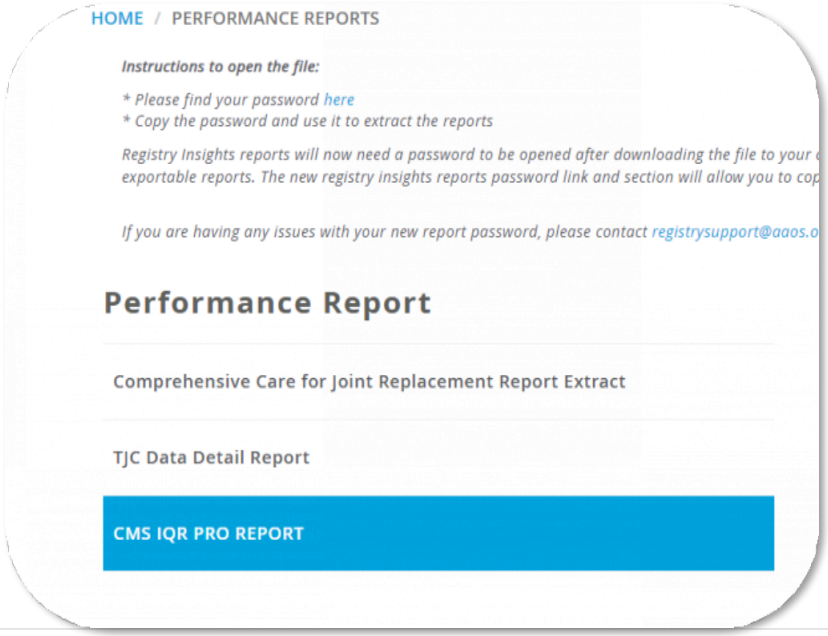
CMS IQR PRO-PM | AJRR REPORT





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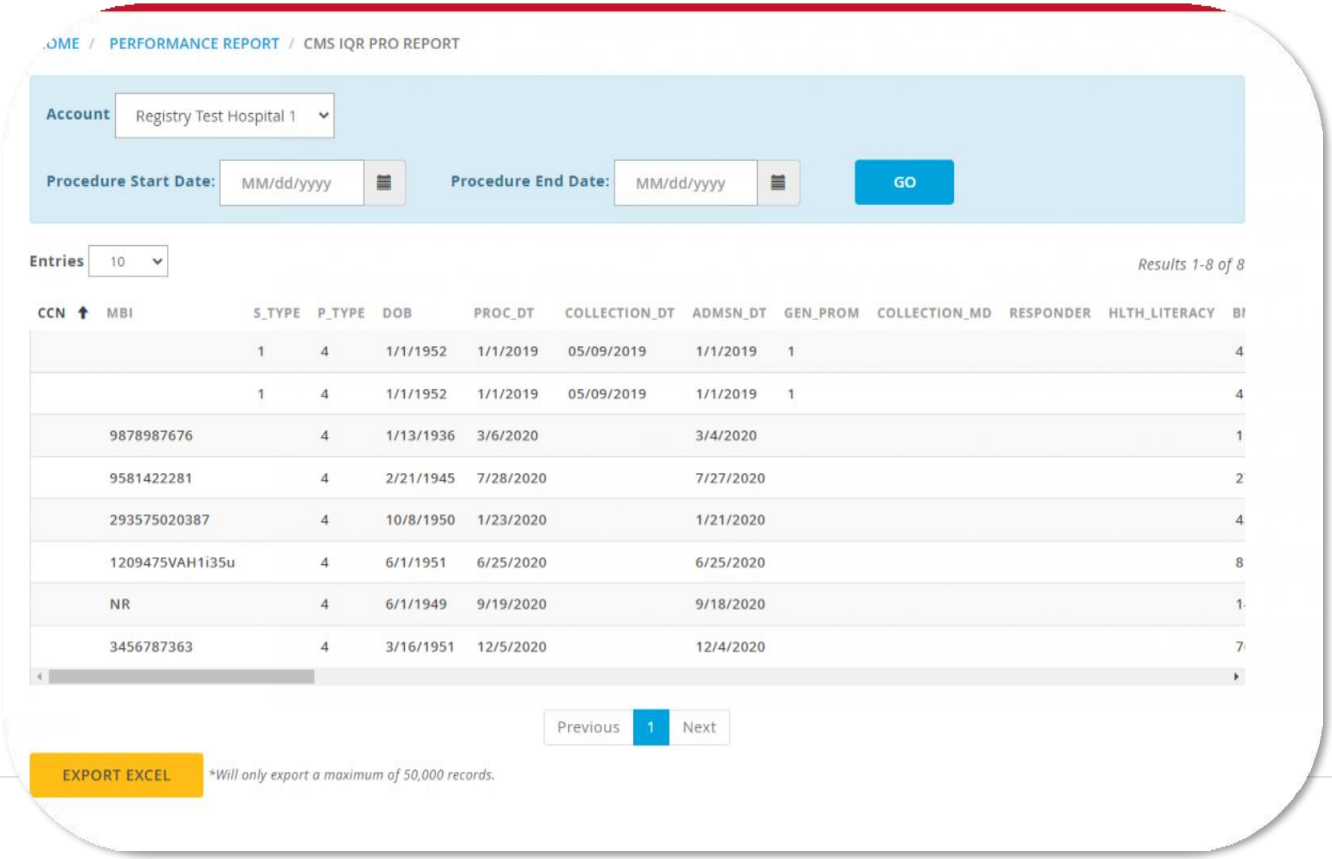
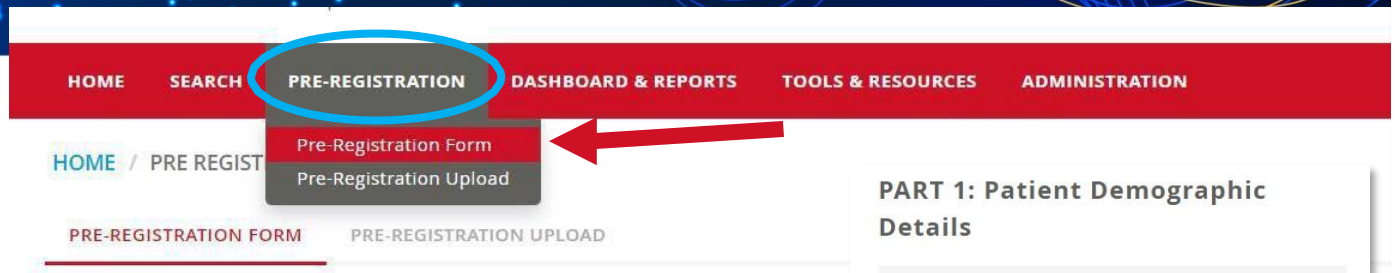
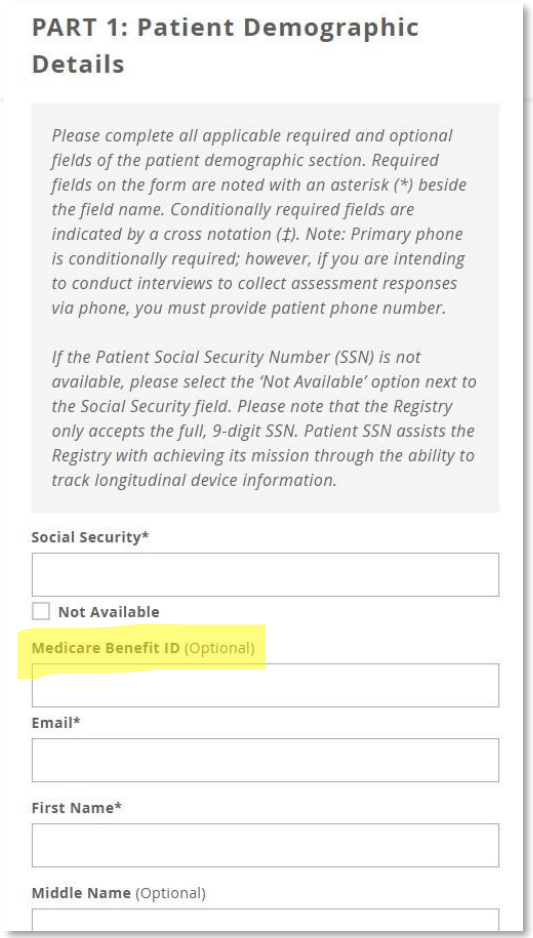
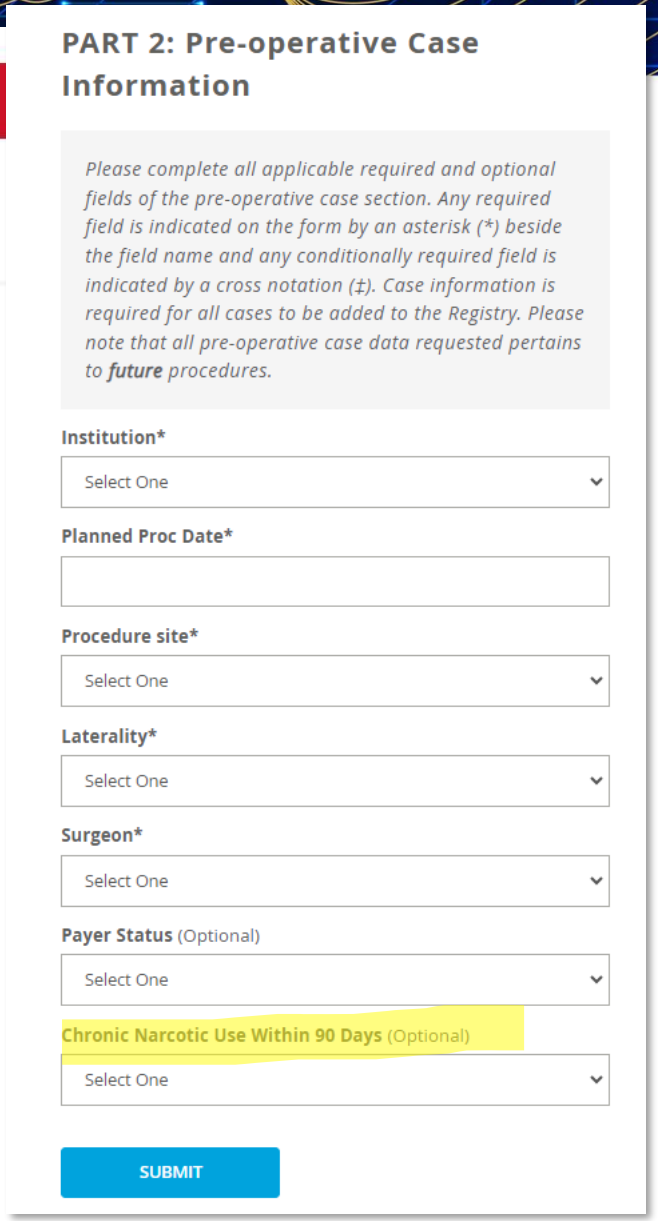


REGISTRY [illegible] PROMS



- Patients can be registered individually or via a bulk pre-registration file upload
- Once registered, PROMs can be collected two ways into the platform:
  - Patient accesses PROM assessments via the RegistryInsights kiosk mode
  - Manual entry





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American Academy of Orthopaedic Surgeons
registry insights™
AJRR
(impersonating ProSiteAdmin Demo)
UNET Community Feedback & Support Sign out

HOME SEARCH PRE-REGISTRATION DASHBOARD & REPORTS TOOLS & RESOURCES ADMINISTRATION

HOME / SEARCH / CASE DETAIL / KOOS JR

Patient Gautam Jaiswal **Laterality** Left **Procedure Site** Knee **Surgeon**
Assessment KOOS JR **Version** 1 **Interval** 1 Year

General

How was this captured? -- SELECT --

When was this captured?

Stiffness

The following question concerns the amount of joint stiffness you have experienced during the **last week** in your knee. Stiffness is a sensation of restriction or slowness in the ease with which you move your knee joint.

1. How severe is your knee stiffness after first wakening in the morning?

NONE | MILD | MODERATE | SEVERE | EXTREME

Pain

What amount of knee pain have you experienced the **last week** during the following activities?

2. Twisting/pivoting on your knee

NONE | MILD | MODERATE | SEVERE | EXTREME

3. Straightening knee fully

NONE | MILD | MODERATE | SEVERE | EXTREME

4. Going up or down stairs

NONE | MILD | MODERATE | SEVERE | EXTREME

5. Standing upright

NONE | MILD | MODERATE | SEVERE | EXTREME

Function, daily living

The following questions concern your physical function. By this we mean your ability to move aro
activities please indicate the degree of difficulty you have experienced in the **last week** due to yo

6. Rising from sitting

NONE | MILD | MODERATE | SEVERE | EXTREME

7. Bending to floor/pick up an object

NONE | MILD | MODERATE | SEVERE | EXTREME

AAOS | AJRR AMERICAN JOINT REPLACEMENT REGISTRY

AAOS American Academy of Orthopaedic Surgeons | Registry Program
Improving Orthopaedic Care Through Data

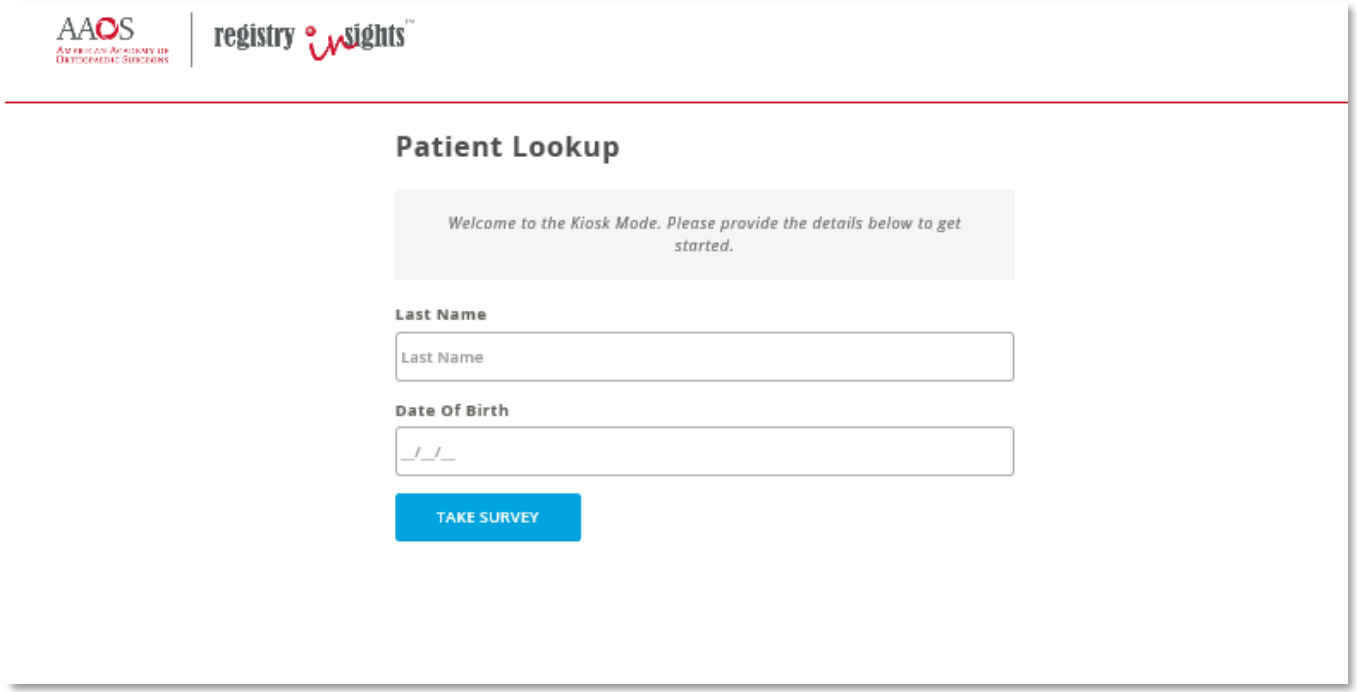
ACCESS TO PRO INSTRUMENTS | EMAILS & KIOSK MODE

Institutions can setup automatic generation of a link to be emailed by the Registry Platform to patients for PROM collection

This link takes them directly to the survey for completion and automatic upload to the registry

OR

The Kiosk Mode can be pulled up during a clinic or joints class pre-op visit for completion on computer or tablet



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DASHBOARD & REPORTS

HOME / REPORTS

Procedure Reports

- Count of Components by Type
- Count of Procedures by ICD-10 Procedure Codes
- Count of Procedures by CPT Procedure Codes
- Procedures With Component Information (ICD-10)
- Procedures Submitted to Shoulder Arthroplasty (ICD-10)
- Procedures Submitted to Rotator Cuff (ICD-10)
- Count of Procedures By Surgeon

Patient Reported Outcomes Reports

- Assessment Summary
- Patient Status Report
- All Patients Due For Survey Report
- Patient Compliance Report
- Assessment Overview

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